



COVERD

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2023 Partner Agency Meeting

Two big changes to note this year:

- -Going forward, we are asking for zip code collection for all product distributions
 - -We are asking for outcome surveys for Tidal Babe as well as Sweet Cheeks partnerships

2023 Meeting Agenda

- 1. Tour
- 2. Introduction
- 3. 2022 Recap
- 4. 2023 Important Dates
- 5. Fly & Dry Updates
- 6. Annual Agreement
- 7. Partner Updates and PartnerBase
- 8. Outcome Surveys
- 9. Annual Report
- 10. Economic Impact Study Update
- 11. Goals
- 12. Q&A

Our 2022 Team

Morgan Whaley
Community Engagement
Coordinator

Megan Fischer CEO & Founder

Abby Maddock Support Coordinator

Nick Reynolds,
Director of
Program &
Operations



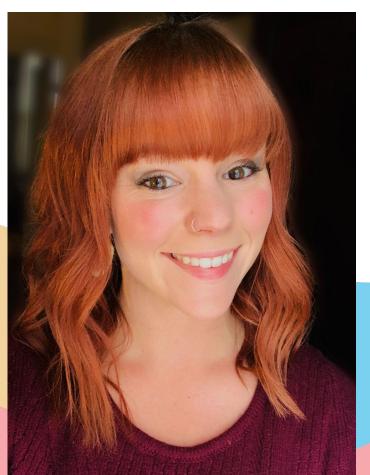
Anne Luecke, Development Director

Our 2023 Team- New Addition

Rachel Moon
Director of Community
Engagement

Nick Reynolds,
Director of
Program &
Operations

Megan Fischer CEO & Founder



Abby Maddock Support Coordinator

> Anne Luecke, Development Director

2022 Recap Numbers (Updated since original presentation)

- 1. Diapers Distributed: 2,157,644
- 2. Volunteer Hours: **6,729 hours**
- 3. Diaper Donations Received: 423,000+
- 4. Period Supply Donations: **143,000**+
- 5. Period Products Distributed: 14,760 Kits (371,000+ products)
- 6. Potty Training Toolkits Distributed: 271 kits (retail value over \$20k)

Moving Forward into 2023

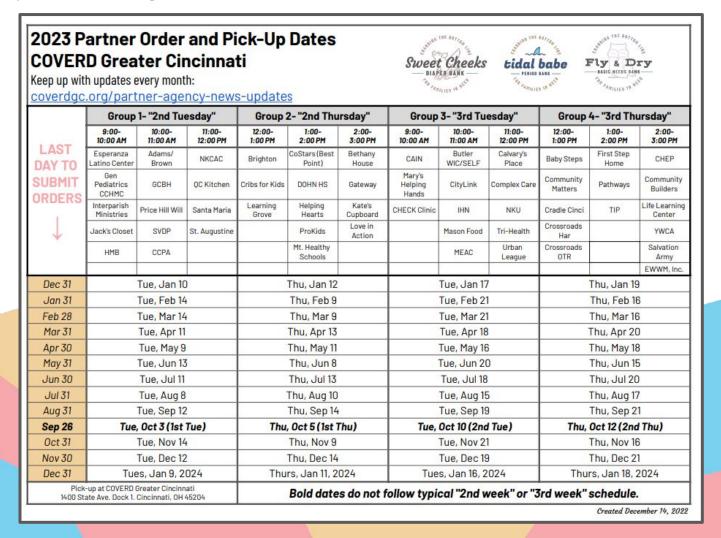
- To continue operations long-term, we need your support:
 - Diaper Drives (20-30% increase is needed in donations)
 - Volunteer hours
 - Increase awareness of our partnership with you via social media and by adding us to your websites, newsletters and blogs
 - Write us into your grant applications
- Thank you!

2023 Important Dates

- January 5- Partner Agency Annual Meeting
- January 31- Partner agreement due (Google Form)
- February 15- Annual report due (Google Form)
 - Update PartnerBase/ Human Essentials profile info too
- March- Partner fee invoices sent out (from Quickbooks)
- May 1- Partner fee payment deadline
- May- Client Surveys- complete outcome slips with all clients
- November- Client Surveys- complete outcome slips with all clients

2023 Important Dates

- Pickup schedule- simplified a bit. Don't miss the October schedule and early order date.
- Email Nick to request changes



CARREING Fly & Dry BASIC NEEDS BANK

Fly & Dry Basic Needs Bank Potty Training Toolkits

- Potty Training Toolkits are continuing as long as they are funded.
 - Retail value: \$75+ each
 - Includes: Potty seat, toddler underwear, 100 training pants, book, coloring pages, crayons
- Please be sure to only order kits for individual kids who are ready for them

We can't afford for our partners to keep a stockpile

Fly & Dry Basic Needs Bank Adult Incontinence Supplies

- Still seeking reliable funding for adult incontinence supplies
- Interested in distributing adult briefs?

Annual Partnership Agreement & Fees

- Annual Partnership Renewal Agreements are due by January 31st.
 - Google Form
- New
 - Account and contact updates, website check
 - General agency information questions
 - Not continuing the partner advisory group. Thank you!
- Agency fees will be requested using Quickbooks
 - Fee structure is unchanged from last year
 - Agency fees due May 1, 2023.
 - Late fees will accrue a 10% compounded fee each month unpaid

Annual Partnership Agreement- Commitment Options

- "Events" option was removed
- In its place:
 - "Propose an idea to support the work of COVERD. (For example, do you have a box truck that COVERD could use for a mobile wrapping event, or another resource you would be interested in sharing?)"

Partnership Agreement- Development with COVERD

- Adding us into a grant request as a client incentive or program expense is super easy!
- We have statistics/data, language, strategy to assist with your grant requests.
- These don't have to be giant requests: \$1-2k makes a HUGE difference!
- Contact Anne if you want to chat about collaborating in this way:
 - anne@sweetcheeksdiaperbank.org

Partnership Agreement Diaper Bank vs. Diaper Pantry

New reminder added to Partnership Agreement:

 I understand that my partner agency may be considered a "diaper pantry," but it may NOT be referred to as a "diaper bank" in any context (including news coverage, public statements, signage, websites, etc.)

Partnership Agreement Social Media Shout Outs

We can give you a shout on social media!

- Send a blurb and a photo to Abby
- support@sweetcheeksdiaperbank.org

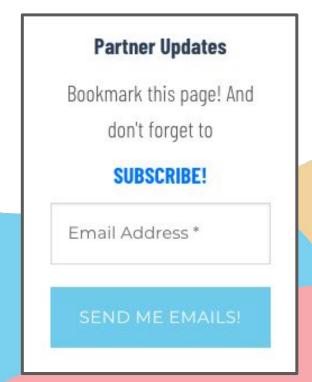
Partner Updates Webpage

- Once or twice per month
- Eliminates concern over who is or isn't getting communications
- Use the subscribe option to get an automatic notification
- Links! Report forms, Change of Responsibility, Manual

Bookmark this:

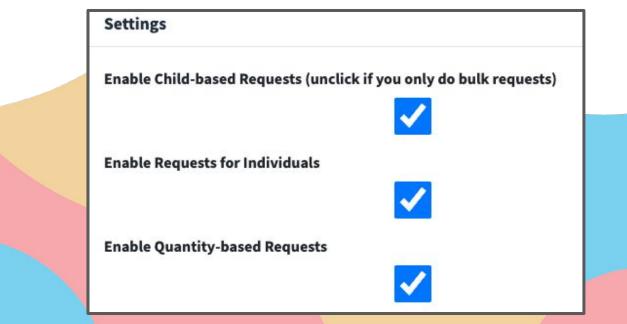
coverdqc.orq/partner-agency-news

Partner Agency News & Updates 2023 Order & P/U Schedule PDF 2023 Partner Agency Manual PDF SCDB Outcome Surveys w/ QR Code PDF PartnerBase Ordering Login Change of Responsibility 2023 Cheat Sheet PDF 2022 Annual Report Preview- Revised Jan 2023



PartnerBase Update

- Operating Procedure for ordering through PartnerBase is in the Partner Manual
- Quick ordering demonstration
- New option: Deselect request types in your "Edit My Organization" tab.



Procedural Updates and Reminders

- Partner Agencies are responsible for monitoring ordering caps for the program tiers you've selected.
- Diapers are forfeited 24 hours after a missed pick-up, unless we hear from the partner agency, as described in the partner manual.
- We need follow-through on diaper drives, client stories and highlighting us to your network.
 - These are critical for us to achieve the fundraising support we need to continue operating and growing community support.

Bag Return Procedure

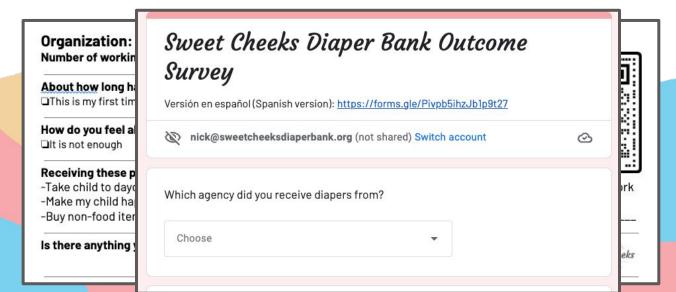
- Please return bags at your pick-ups, when you are done with them
- At pick-up:
 - Count bags, place in collection bin, and write the number on the sheet





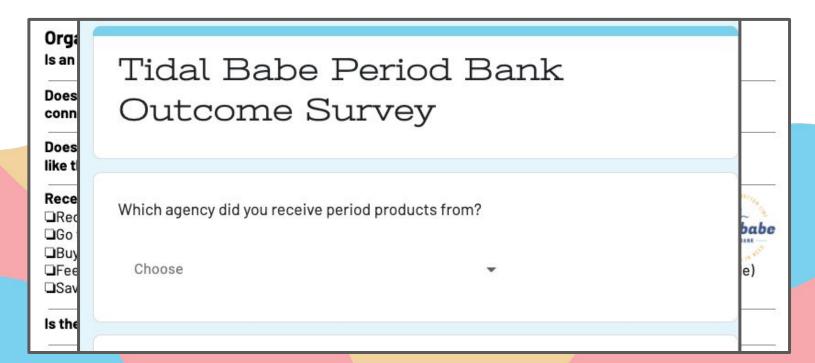
Client Outcome Surveys- Updates!

- These need to be filled out the first time someone receives diapers, and then two other months during the year (usually May & November—we'll let you know in advance!).
- Print from the 2023 Partner Manual
 - Available in English, Spanish, and Nepali
- Online versions now available! QR code on new slips.
 - Please continue to have clients complete the survey with you to assist



Client Outcome Surveys- Updates!

- We are now requesting Outcome Surveys for the Tidal Babe Program as well
- Print from the 2023 Partner Manual
 - Available in English- please request other languages if needed.
- Online version now available! QR code on new slips.
 - Please continue to have clients complete the survey with you to assist



Client Outcome Surveys- When to Complete?

- For both SCDB and TBPB clients, please complete this 1 minute survey:
 - With ALL new clients/ recipients, when they first receive products from that program.
 - AND 2 months of the year, administer the survey with every client receiving products in that month:
 - May 2023
 - November 2023



Client Outcome Surveys- Individualized Links

- Email Nick to request a link with your agency name pre-filled in the outcomes survey form



Agency Client Application- Gone!

- With changes in reporting requirements, we are no longer asking for any part of this application to be collected.



UPDATED: Your Annual Report

- Google Form
- Vital information- allows us to track outcomes vs. output. And the only accurate way we can get the info is from you.
- Completing this report annually is mandatory for all partners.
- Report is due by February 15th, 2023.
- Report must be in before March orders will be accepted or processed.

UPDATED: Your Annual Report

- PDF and spreadsheet version available
- Significantly reduced the amount of data needed
- Distribution data:
 - Total distribution
 - # of outcome surveys completed (estimate now, begin tracking in 2023)
 - o For 2023: track distribution by zip code
- Demographic data now requested at the program/ agency level
 - Only zip codes and outcome surveys need to be collected moving forward
- Inventory count added to report

Review New Tracking Tool and Report Preview sheet- NOTE WE ARE NOW ASKING FOR ZIP CODE COLLECTION FOR ALL DISTRIBUTIONS

2023 Goals

- Improve order accuracy and reduce mistakes.
- Continue growing mobile wrapping events.
- Get a big box truck for events and delivery.
 - There is a question about delivery on your annual agreement form
- Strategically add more partner agencies.
- Advocacy and education event.

Any Questions? Complaints? Ideas?

Don't be shy...

Thank you! COVERD

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